2024 ANNUAL REPORT STRENGTH INUNITY



"The Coushatta Tribe of Louisiana is a proud supporter of The National Center. We believe in its mission and have experienced first-hand the value of an organization focused solely to advancing tribal economies across the United States. Indian Country continues to benefit from the skill, dedication, and tireless work of The National Center and its team."

> — Crystal Williams, Vice-Chair of the Coushatta Tribe of Louisiana

TABLE OF CONTENTS

A Word from Chris James	3
Strength in Unity	4
The National Center by the Numbers	5
Our Programming	6
Honoring the Past, Preparing for Tomorrow	8
RES 2024: Better – and Larger – Than Ever	10
40 Under 40 at 15	11
Annual Business Awards	14
The Native Edge Podcast	15
A National Footprint	16
Financial Outlook	18
Our Team	20
Board of Directors	21
Partners and Supporters	22

The content of the 2024 annual report encompasses The National Center's fiscal year: July 1, 2023 – June 30, 2024.



A Year of **EXPANSION** and **NEW PARTNERSHIPS**

The National Center for American Indian Enterprise Development celebrated its 55th anniversary in 2024. Though those who gathered in Los Angeles in 1969 to form the Urban Indian Development Association (UIDA) were visionary leaders with an eye to the future, I'm sure many of them would be surprised at the enduring success of the organization they founded – six decades, a new century, and a new millennium later.

Indeed, our 55th year was a fitting tribute to our founding mission to "mean business for Indian Country." To explore every opportunity for economic development with a zeal that matches the gravity of the task at hand. To be a go-to resource for tribes, Alaska Native Corporations, and Indigenous people seeking to strengthen their economic sovereignty. To provide the strength needed for unity across our community. Our country. The world.

I am proud to say we accomplished our goals. Our longstanding programs and signature event remained the gold-standard for Indian Country. Our APEX Accelerator helped its clients earn more than \$700 million in contracts. Eight NEIs took place from coast-to-coast, delivering unequaled programming to people no matter their location. The 38th-annual Reservation Economic Summit (RES) set attendance records, and provided countless opportunities for networking, business partnerships, and economic empowerment.

Exciting initiatives at The National Center offered something new, too. Utilizing our unique perspective and relationships, the Native Edge podcast shares stories of Indigenous business and how they move our community forward. We expanded our international work and relationships, further solidifying Indian Country's place in the global economy. And we were selected to lead one of our most ambitious projects to date – a tourism technical assistance center, supported by a cooperative agreement with the Department of Interior that could reach a total of \$9.5 million over five years, pending Congressional appropriations.

The National Center has a storied past, but I know we have only scratched the surface of our potential. I look forward to continuing to lead this great organization on its long – and sometimes winding - journey. Thank you for your support at every twist and turn.

Chris James President & CEO

STRENGTH IN UNITY

The theme for RES 2024 is an idea The National Center has embodied since its humble beginnings: Strength in Unity. While most have a good understanding of "strength," unity is such a simple and common word that it can be very easy to overlook. But unity is more than just a word; it's a force that binds us together, helping us overcome differences and divisions.

In Indian Country, our most enduring victories are not individual conquests, but collective endeavors, where the strength of unity propels us to imagine something bigger.

While the concept of Strength in Unity has always been central to The National Center, it was only in the last several years that we created organizational pillars to hold us accountable for living up to it and reaching our goals.

Helping Native-Owned Businesses Grow. Serving as a Powerful Voice in Washington. Expanding Markets at Home and Abroad.

These pillars guide everything we do. And while there are many ways to measure success, our strength can be seen in the countless people our programming has reached, the hundreds of millions in contracts earned by our clients, and our ability to reach our community wherever they are.



"The National Center's work has helped countless tribes, Native entrepreneurs and businesses, and tribal communities from Connecticut to California. The National Center also understands that Indian Country is much stronger united rather than divided. I look forward to continuing this close partnership for many years to come."

— Rodney Butler, Chairman of the Mashantucket Pequot Tribal Nation and President of the Board of NAFOA

\$840 million in contracts awarded to clients

4,600 + attendees at RES

1,516 new clients

118 sponsors

89 events hosted or trainings facilitated

23 states + 4 countries traveled

22 *employees*

9 offices

I mission

MEETING THE NEEDS OF INDIAN COUNTRY

The National Center APEX Accelerator

The National Center for American Indian Enterprise Development APEX Accelerator provides unmatched technical assistance and training to Indigenous-owned businesses located in three Bureau of Indian Affairs (BIA) regions, helping them win approximately \$7 billion in contracts over the last two-plus decades. George Williams, a dedicated National Center employee of 24 years, and his talented and experienced team work across seven offices, 33 states, and 61 tribes.

- 372 total active clients
- \$704 million in contracts awarded to clients in FY 2024

"Interior applauds the professional excellence of Mr. George Williams and will continue to encourage all small businesses to leverage the many education and training resources available through the National Center for American Indian Enterprise Development APEX Accelerator."

— **Colleen Finnegan**, Director of the Office of Small and Disadvantaged Business Utilization



Native Edge Institutes

Now in their seventh year, Native Edge Institutes (NEIs) offer targeted, one-day business trainings tailored to the unique needs of entrepreneurs. Supported by the MBDA, SBA, and KeyBank, NEIs empower Indigenous-owned businesses. In 2024, the team hosted eight events across the country, including a virtual option to eliminate geographical barriers. Each NEI engages with local businesses, showcasing their inspiring success stories. This hands-on approach fosters community and provides valuable insights, equipping entrepreneurs with the tools they need to thrive in a competitive landscape.

- 855 businesses trained in FY 2024
- 443 active clients

Arizona MBDA Export Center

The Arizona MBDA Export Center is the driving force for our growing focus on international trade and investment. Whether through strategic advice for entering the export market, the promotion of Indigenous-owned companies to international buyers, or participating in trade missions, the team at the Export Center is your go-to for doing business abroad. Services are easily accessible through regular Trade Talks webinars and exhibits at trade gatherings throughout the country – and even the world.

- 289 total clients
- \$135,000,000 in contracts awarded to clients in FY 2024

HONORING the PAST, **PREPARING** for **TOMORROW**

OUR HISTORY

For our 55th anniversary, we made it a priority to tell share our history. We wanted to recognize the visionary leaders that united in 1969, at a tumultuous time in America's history. Amid the chaos, this group of Native American businessmen in Los Angeles came together with a singular goal: to create job opportunities for voung Native Americans.

What began as UIDA has evolved over the years, but that early vision set the stage for what would become a pioneering force in Native American business development.

1973: UIDA becomes the first grantee for an Indian development center.

1974: UIDA launches a small business loan program with support from Bank of America.

1981: Indian Progress in Business Awards (INPRO) begin.

1985: The Defense Logistics Agency funds what would eventually become The National Center APEX Accelerator.

1987: UIDA organizes the first Reservation Economic Summit.

1989: UIDA rebranded as the National Center for American Indian Enterprise Development.

lasting impact and empowering future generations.

As The National Center builds on its storied past, it remains dedicated to creating

1990: The National Center purchases its current Mesa, AZ office.

2001: RES relocates to Las Vegas.

2009: The National Center launches the Native American 40 Under 40 program.

2012: Regional RES conferences begin.

2016: Board Chairman Derrick Watchman testifies before Congress on the Indian Community Economic Enhancement Act.

2018: Launch of Native Edge Institutes.

2020: The National Center quickly adapts to the COVID-19 pandemic, shifting much of its operations to a virtual format and creating a guide and database for tribal PPE procurement.

2022: Arizona MBDA Export Center opens; first Export Center run by a Native American non-profit.

2024: At 4,600 registrants, RES 2024 sets attendance records.



To find out more, scan here.

"The National Center will be an instrumental partner in ensuring this Clean Communities Investment Accelerator award provides transformative and enduring clean energy benefits to Native communities." — Pete Upton, CEO and Board Chair of the Native CDFI Network

2024 was a fitting tribute to The National Center's history. We stayed true to our mission, while also investing in and preparing for new initiatives that expand our reach and impact. Though much of this work will take place in FY2025 and beyond, below is a preview of what's in store.

Native Edge Tourism Technical Assistance Center.

Near the end of FY2024, we were selected by the Office of Indian Economic Development (OIED) under the Department of the Interior to run a new program called the Native Edge Tourism Technical Assistance Center (NETTAC). The award is a five-year cooperative agreement that could reach a total of \$9.5 million in funding and will greatly expand our staff, footprint, and work by promoting tourism across Indian Country.

Native Edge Finance.

The National Center's CDFI, Native Edge Finance, was proud to partner with the Native CDFI Network (NCN) on its application for a Clean Communities Investment Accelerator (CCIA) program award. In April, NCN was awarded \$400 million to invest in clean energy project development across Indian Country. This funding could lead to Native Edge Finance's first investment in 2025.

NC Magazine.

In March, we released the fourth edition of NC Magazine, telling the story of the people, tribes, and businesses making a difference across our community. Between distribution at RES and a broad mailing list, NC Magazine reaches more than 10,000 people. Its first special edition will be released in FY2025, celebrating 15 years of the 40 Under 40 program.



2024 NCAIED ANNUAL REPORT | 8

OUR FUTURE



"We give you the opportunity to sit down and meet with a company or with a federal government to talk about a potential opportunity. We expect over \$1 billion worth of contracts will be given out this year."

- Chris James to Marketplace, which covered RES 2024 and broadcast a segment on NPR affiliates

RES 2024: BETTER – AND LARGER – THAN EVER

A record setting 4,600+ people joined us at Caesars Palace in Las Vegas for the 38th Annual Reservation Economic Summit. While the numbers are impressive, the real story of RES is its impact on the businesses and entrepreneurs that return every year.

Business matchmaking sessions connected qualified suppliers with buyers from Fortune 500 companies and the federal government. Hundreds of subject-matter experts shared their knowledge with attendees. A massive trade show featured businesses from all sectors of the economy. Keynote speakers from the highest levels of the federal government, tribal leadership, business, and entertainment shared their stories.

Though The National Center is more than just RES, the event lays the foundation for the work we do year-round. It provides the strength needed to achieve unity. Thanks to everyone who made it a success – we'll see you in March 2025 for number 39.



The Native American 40 Under 40 awards program turned 15 in 2024. Since 2009, more than 600 deserving Native Americans, Alaska Natives, Native Hawaiians, and First Nations members have been honored through the program. In recent years, 40 Under 40 alumni have become an increasingly close-knit community and have taken on even greater roles and responsibilities, including four current Board members and The National Center's Chief of Staff. Their accomplishments are more than deserving of their own magazine.

The sky is the limit for these incredibly talented and committed Indigenous leaders.

2024 Native American 40 Under 40 Honorees

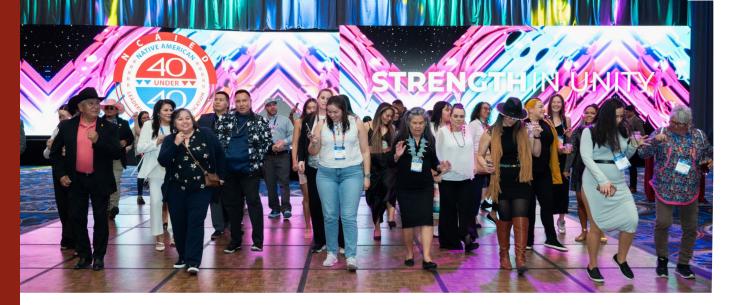
Andrew Alejandre (Paskenta Band of Nomlaki Indians) George Henry Alexander II (Muscogee Creek Nation) **Morningstar Angeline** (Chippewa Cree Tribe of Rocky Boy) Tina Archuleta (Jemez Pueblo) Justin Barrett (Eastern Shawnee Tribe of Oklahoma) Zachariah Ben (Navajo Nation) Kendra Bennett (Cherokee Nation)

"As a reconnecting Native, I found it so meaningful to be honored as part of the 2024 40 Under 40 class. It feels like such a welcoming embrace by the Indigenous community at large, and I truly couldn't be prouder to be recognized alongside such impactful emerging luminaries who are bringing about crucial change across Indian Country and blazing a bright trail into our collective future."

- Kate Nelson, 2024 Native American 40 Under 40 Honoree



40 UNDER 40 AT 15



Edwin Bifelt (Huslia Village) Quinn Buchwald (Little Shell Tribe of Chippewa Indians of Montana) **Quinton Carroll** (Native Village of Barrow) Joel Chastain (Chickasaw Nation) **Danielle Culp** (Cherokee Nation) Matthew Dannenberg (Bad River Band of Lake Superior Chippewa) Kathy DeerInWater (Cherokee Nation) Stephanie "Pyet" DeSpain (Prairie Band of Potawatomi) Kyle Foster (Native Village of Unga) Leanne Kealoha Fox (Kanaka Maoli Native Hawaiian) **Derek Red Arrow Frank** (Nez Perce Tribe) Lily Gladstone (Blackfeet Nation) Alexis Harris (Forest County Potawatomi) Tyler Hogan (Cherokee Nation) Kim Ironroad (Standing Rock Sioux Tribe) **Caitlin Johnson** (Turtle Mountain Band of Chippewa)









Carly Johnson (Chickasaw Nation) Anthony Jones (Port Gamble S'Klallam) Jordan Kanuho (Pawnee Nation of Oklahoma) **Aaron LaPointe** (Winnebago Tribe of Nebraska) Logan Lewis (Cherokee Nation) **Candace Lowry** (Lumbee Tribe of North Carolina) Ray Martin (Tolowa Dee-ni' Nation of California) Shane Melbo (La Jolla Band of Luiseno Indians) Kate Nelson (Tlingit and Haida Tribes of Alaska) Franklin "Hud" Oberly (Osage Nation) Meryl Picard (Bishop Paiute Tribe) Elizabeth Reese (Pueblo of Nambe) Whitney Sawney (Cherokee Nation) **James Siva** (Morongo Band of Mission Indians) Tamisha Tenorio (Pueblo of San Felipe) Chase Williams (Muscogee Creek Nation) Crystal Worl (Tlingit and Haida Tribes of Alaska)

2024 Native American 40 Under 40 Honorees



GOING ABOVE and **BEYOND**

At RES, our annual American Indian Business Awards honored the people and companies that have gone above and beyond to advance economic development in our communities. 2024 honorees included the first Alaska Native elected to Congress, a longtime advocate for her tribe and Indian Country, and a major financial institution with a long track record of support for tribes and tribal enterprises.

American Indian Business of the Year: Alaska Native Renewable Industries (Huslia, AK)

American Indian Leadership Award: Austin Tsosie, CEO, Diné Development Corporation (Scottsdale, AZ)

Congressional Achievement Award: U.S. Representative Mary Peltola (AK-AL)

Corporate Advocate of the Year Award: JPMorgan Chase & Co.

Native Woman Business Owner of the Year Award: Sharon Hamer, Akiak Technology, LLC (Bethel, AK/Alexandria, VA)

Tim Wapato Public Advocate of the Year Award: Fawn Sharp, Former President of the National Congress of American Indians

Tribal Gaming Visionary Award: Michell Hicks, Principal Chief, Eastern Band of Cherokee Indians (Cherokee, NC)

SHARING OUR **COMMUNITY'S STORY**

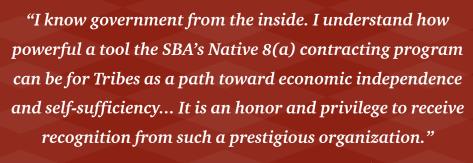
"The Native Edge podcast provides a crucial platform for Indigenous entrepreneurs and business leaders to share insights, successes, and challenges. It fosters a deeper understanding of economic empowerment in Native communities. I was delighted to participate as one of its first guests and look forward to listening to future episodes." - Clara Pratte, CEO and Founder of Strongbow Strategies



Native Edge, a new podcast launched in the spring of 2024, shares the vibrant spirit of Indigenous business owners and leaders throughout the country. Through engaging and light-hearted conversations, co-hosts Chris James and Yvette Fielder highlight important topics and success stories that are too often underrepresented by traditional media.

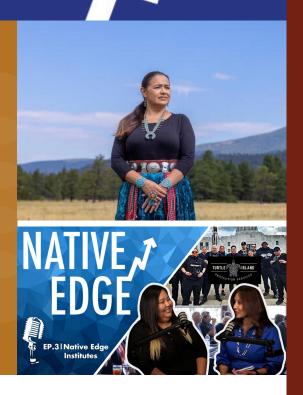


Check it out our latest episodes! www.buzzsprout.com/2356794/episodes



- Sharon Hamer on winning Native Woman Business of the Year

2024 NCAIED ANNUAL REPORT | 14



Early discussions have included advocacy, agriculture and food sovereignty, economic development, leadership, and even basic life advice. And we're just getting started. So stay tuned for upcoming episodes of the Native Edge.

Native Edge is released twice a month and is available on all major platforms or online.

We Put the **"NATIONAL"** in **NATIONAL CENTER**

EXTERNAL EVENTS AND CONFERENCES NEIS APEX ACCELERATOR OFFICES \Diamond RES **OFFICE LOCATIONS** \wedge

In 2024, our work took us across the country, from Seattle to Miami, Maui to Connecticut. And though we don't have space for it on this map, our team made cross-border and transatlantic connections with our

friends in Canada, Ghana, and South Africa.

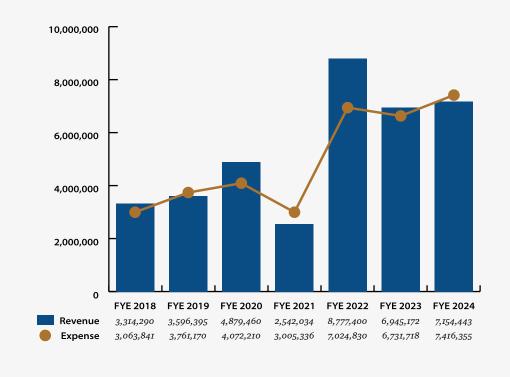
2024 NCAIED ANNUAL REPORT | 17

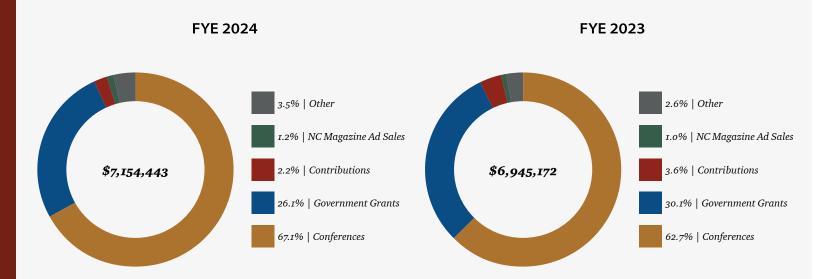
NCAIED 7 Year Revenue Over Expense

FINANCIAL STABILITY ENSURES SUSTAINED SUCCESS

Our financial success over the last several years made it possible for our team to travel the world on behalf of the clients we serve and issues for which we advocate. It positioned us to lead a new federal program that will expand the scope and reach of our organization. It gave us the confidence to launch a podcast to better share Indian Country's story. Our fiscal strength meant we could hire and retain top-tier talent who will take our organization to new heights.







Our stability also helps us weather economic headwinds and uncertainty. While revenues in 2024 grew by more than \$200,000 over the previous year, as was the case for many businesses and organizations, rising prices – particularly for travel – hit our bottom line. Expenses rose more than anticipated.

Despite increased expenses, the final picture for FY2024 reveals an organization with the financial strength to accomplish its goals for 2025 and beyond.



FYE 2024 Balance Sheet

Assets	
Cash and Cash Equivalents	2,208,137
Grants and Contributions Receivable	224,911
Prepaid Expenses	213,718
Fixed Assets	250,226
Total Assets	2,896,992

Liabilities & Equity		
Current Liabilities	293,172	
Net Assets	2,603,820	
Total Liabilities and Net Assets	2,896,992	



A DYNAMIC TEAM

Chris James

President and CEO

Yvette Fielder

Chris Jeansonne, Jr.

APEX Accelerator

Procurement Specialist

Lauryn Ross

Junor Staff Accountant

Program Director



Erin Abrahamson Chief of Staff

Mikaela Garcia

Lewis Lowe

Digital Media Coordinator





Charmayne Charlie Director of Strategic Partnerships Administrative Specialist

Tricia Grossman

Senior Staff Accountant



Melissa Cody Export Business Development Specialist



Kvia Jackson Business Development Specialist





Office Manager

Lynn Dee Rapp Director







George Williams APEX Accelerator Program Manager



Rich Yehling Chief Financial Officer



Stan Sams APEX Accelerator





Mabel Tsosie APEX Accelerator Procurement Specialist



Kathleen Weeks APEX Accelerator Senior





Derrick Watchman Chairman

Vice Chair





John Echohawk Director









Ronald J. Solimon Director



Jana Turvey Director



Carla Ghafari

Multimedia Assistant

Jessie Melamed







BOARD OF DIRECTORS



Helvi Sandvik Treasurer



Kip Ritchie Secretary



Margo Gray Director



Ernie Stevens, Jr. Director



William D. Lowe Director



Joan Timeche Director

OUR SPONSORS AND PARTNERS

The National Center is fortunate to have generous sponsors and strong partners that make our work possible. These include members of our Corporate Advisory Council (CAC), comprised of representatives from Fortune 1000 companies willing to donate their time, financial expertise, and business acumen to The National Center. 2024 CAC members are bolded.

AIBL – American Indigenous Business Leaders AISES - Advancing Indigenous People in STEM Akitpan **Alaska Airlines** Albuquerque Hispano Chamber of Commerce Alliance for Trial Clean Energy Amazon American Petroleum Institute AMERIND ANCSA Regional Association Association on American Indian Affairs **BAE Systems Baker Tilly Bank of America** Big Fire Law Policy Group LLP Block, Inc. Boeing Bristol Bay Native Corporation **Brunton Architects Engineers Caesars Entertainment** Calista Corp Cedar Rock Alliance **CKP** Insurance Command Holdings - A Pequot Company Converse

Coushatta Tribe of Louisiana **CTIA Dimension Credit Dine Development Corporation Direct 2 Completion Dominion Energy** Drummond Woodsum Epiq FedGeek Finite Carbon First American Petroleum/Cougar Den First Peoples Worldwide Google GovContractPros Hanna Dot Agency Ho-Chunk, Inc. Holland & Knight Huntington Bank IllumiNative Indian Energy LLC Indian Land Capital Company Indigenous Food and Agriculture Initiative Intertribal Agriculture Council John Deere JPMorgan Chase





Junior Achievement USA **KRBR** Consulting LLC KeyBank Koniag Government Services Lockheed Martin Makai LLC Mandan Hidatsa & Arikara Nation Marathon Petroleum Mayo Clinic MBDA Meta MGM Resorts International Michigan Economic Development Corporation Midi Enterprises, LLC Mno-Bmadsen National Congress of American Indians National Rugby Football League Native American Agriculture Fund Native American Bank N.A. Native CDFI Network Native Forward Scholars Fund Native Governance Center Navajo Nation Division of Economic Development Nike Notah Begay III Foundation Palm Mortuary Palms/SMGHA Patterson Earnhart Real Bird & Wilson LLP PilieroMazza PLLC Potawatomi Ventures Quarles & Brady RTX Sacred Path Salesforce Salt River Project



San Manuel Band of Mission Indians Schwabe Shivwits Band Corporation Siemens Industry, Inc. Sister Sky, Inc. Sky Bear Media South32 Sovereign Resiliency Partners Square Strategic Growth Advisors Strategies 360 Tarana Tepa LLC The Akana Group Inc. The Government of Canada Tinhorn CX Titan Facility Services, LLC Totem Technologies, Inc. **Trane Technologies** Tribal Leadership Council Tribal Tech True Family Enterprises U.S. Department of Energy U.S. Department of Treasury U.S. General Services Administration U.S. Small Business Administration U.S. Department of the Interior (OIED) **USI** Consulting Group Visa Walmart Ware River Consulting LLC WAV Wells Fargo Williams Zendesk

THE NATIONAL CENTER FOR AMERICAN INDIAN ENTERPRISE DEVELOPMENT

953 E. JUANITA AVENUE MESA, AZ 85204 888.962.2433 | WWW.NCAIED.ORG

